

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก ยกเว้นตลาดหุ้นญี่ปุ่นที่ปรับตัวลงจากแรงขายหุ้นเทคโนโลยีบางส่วน จากการรายงานผลประกอบการที่อ่อนแอกว่าคาด นักลงทุนติดตามรายงานตัวเลขดัชนีราคาผู้บริโภคสหรัฐฯ เดือนก.ค. ตลาดคาดว่าจะปรับขึ้นราว 8.7% ชะลอตัวลงจากระดับ 9.1% ในเดือนมิ.ย. เรามองเฟดจะได้รับข้อมูลเงินเฟ้อในเดือนก.ค. และส.ค. ก่อนที่จะพิจารณาปรับขึ้นอัตราดอกเบี้ยในการประชุมเดือนก.ย. นี้ ถ้าตัวเลขเงินเฟ้อสหรัฐฯ มีสัญญาณปรับตัวลง คาดว่าจะเป็นปัจจัยหนุนให้นักลงทุนคลายกังวลในประเด็นเฟดอาจจะไม่เร่งปรับขึ้นดอกเบี้ย

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่ง แรงหนุนจากการปรับขึ้นของหุ้น DELTA ในขณะที่หุ้นในกลุ่มอิเล็กทรอนิกส์ตัวอื่น ๆ ปรับตัวลง สะท้อนเป็นการเก็งกำไรเฉพาะ DELTA เท่านั้น กลุ่มโรงไฟฟ้ายังมีความไม่แน่นอนจากการปรับขึ้นค่า Ft งวดเดือน.ย.-ธ.ค. 65 กลุ่มธนาคารส่วนใหญ่ทรงตัว รอดูความเห็นเกี่ยวกับการฟื้นตัวของเศรษฐกิจไทยในช่วงครึ่งปีหลังของรพท.

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัวต่อเนื่อง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,600 จุด แนะนำ trading ต่อได้ คาดหวังในการตีกลับได้แถว ๆ 1,620 จุดก่อน หุ่นแนะนำซื้อ EA, NEX, BYD



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 972 จุด คาดว่าน่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 987 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 972-987 จุด รับรู้กำไร

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Neutral: Share price may fall within the range of +/- 10% over the next 12 months
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