

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ปีดลบ จากความกังวลประเด็นประธานสภาผู้แทนราษฎรสหรัฐเริ่มกระบวนการไต่สวนเพื่อถอดถอนประธานาธิบดีโดนัลด์ ทรัมป์ออกจากตำแหน่ง ธนาคารกลางญี่ปุ่น (BOJ) ยังคงตรึงนโยบายการเงิน แต่ส่งสัญญาณโอกาสในการขยายมาตรการกระตุ้นเศรษฐกิจในการประชุมนโยบายครั้งต่อไปเดือน ต.ค. ฝ่ายธนาคารกลางจีน (PBOC) ยังคงอัดฉีดเงินเข้าระบบการเงินต่อเนื่องล่าสุด 2 หมื่นล้านหยวนเข้านี้ และเปิดเผยว่า จีนยังคงดำเนินนโยบายการเงินที่รอบคอบต่อไปโดยรักษาอัตราส่วนการกักหน้ให้คงที่ การกำหนดอัตราดอกเบี้ยนโยบายอย่างเหมาะสม และจะใช้มาตรการกระตุ้นเศรษฐกิจอย่างระมัดระวัง คินนี้ติดตามตัวเลขสต็อกน้ำมันดิบสหรัฐ (Crude Oil Inventories) โดยคาดการณ์จะลดลงเพียง 190,000 บาร์เรล ในสัปดาห์ที่สิ้นสุดวันที่ 20 ก.ย.

ตลาดหุ้นไทยปรับตัวลงเล็กน้อย แรงขายจากกลุ่ม ENERGY และ COMMERCE นักลงทุนยังคงกังวลประเด็นการเจรจาการค้าจีนและสหรัฐข้อแวมมี ปัญหา และรอดูผลการประชุมคณะกรรมการนโยบายการเงิน (กนง.) ประกาศอัตราดอกเบี้ยนโยบายช่วงบ่ายนี้

การวิเคราะห์ทางเทคนิค

SET Index เคลื่อนไหวในกรอบแคบย่เล็กน้อย ระวังแนวรับแถว ๆ 1,620-1,625 จุด หากไม่สามารถยืนระดับแนวนี้ได้ แนะนำชะลอการลงทุนและรอจังหวะเข้าใหม่ในกรอบ 1615-1620 หุ่นที่แนะนำชื่อ GFPT, ERW



การวิเคราะห์ทางเทคนิค

สั้น ๆ หากยืนราคาแถว ๆ 1,080 จุดไม่ได้ คาดว่าเคลื่อนที่ลงต่อเบาบาง ในกรอบ 1,073-1,077 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 1,073-1,083 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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