

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก ได้รับอานิสงส์จากความผ่อนคลายประเด็นสงครามการค้าสหรัฐฯและจีน ทิศทางเป็นไปในทางบวกมากขึ้น กรอบการเจรจายังคงเหมือนเดิมในต้นเดือนตุลาคมนี้ ผู้ว่าการธนาคารกลางญี่ปุ่น (BOJ) เผยตัวเลขการส่งออกที่แย่งลง และอัตราเงินเฟ้อของญี่ปุ่นปรับตัวขึ้นสู่ระดับเป้าหมายที่ 2% อย่างค่อยเป็นค่อยไป ทางฝั่งธนาคารกลางจีนยังคงใช้มาตรการอัดฉีดเงินเข้าระบบการเงินล่าสุด 4 หมื่นล้านหยวน (ประมาณ 5.6 พันล้านดอลลาร์) เพื่อรักษาสภาพคล่องอย่างต่อเนื่อง พร้อมเผยว่ามีเครื่องมือทางการเงินพร้อมรับมือแรงกดดันจากปัจจัยภายนอก และสามารถบริหารจัดการระบบเศรษฐกิจในประเทศได้อย่างดี

ตลาดหุ้นไทยปรับตัวขึ้น แรงแซงจากกลุ่ม Energy และ ICT และได้รับปัจจัยบวกตามภูมิภาคจากอานิสงส์ที่จีนสั่งซื้อสินค้าเกษตร (ถั่วเหลือง) กับสหรัฐฯ แต่ยังคงต้องติดตามหัวข้อในการประชุมต้นเดือนตุลาคมนี้อย่างใกล้ชิด ประเด็นสถานการณ์ในตะวันออกกลางยังเป็นปัจจัยกดดันตลาดหุ้นไทย

การวิเคราะห์ทางเทคนิค

SET Index เคลื่อนไหวในกรอบแคบ ระวังแนวรับแถว ๆ 1,620-1,625 จุด แนะนำหากวิ่งไม่หลุดแนวนี้ หากจังหวะลงทุนสะสมสถานะได้ หุ้นที่แนะนำคือ MINT, MAKRO



การวิเคราะห์ทางเทคนิค

สั้น ๆ หากยืนราคาแถว ๆ 1,080 จุดได้ คาดว่าเคลื่อนที่ขึ้นได้แต่เบาบาง ในกรอบ 1,078-1,087 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 1,078-1,087 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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