

Technical Analyzer

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Intraday

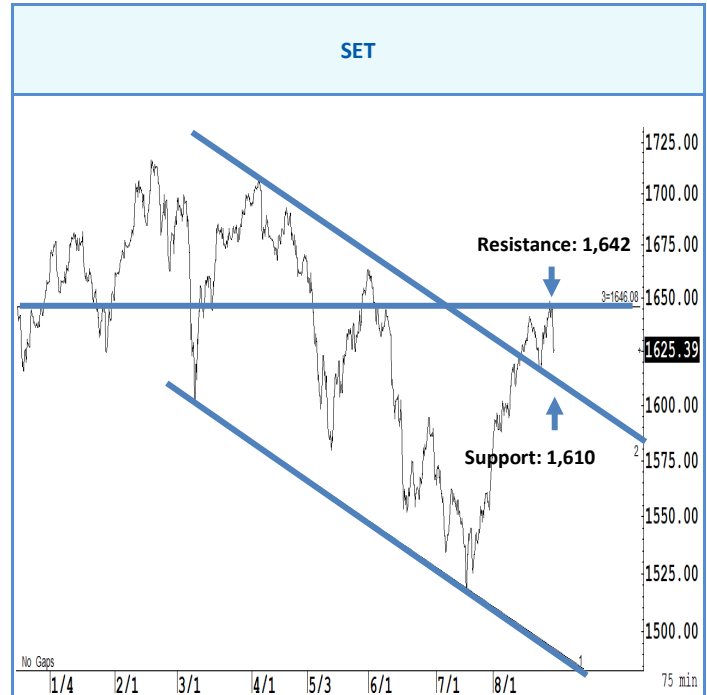
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าอยู่ในแดนลบ กังวลเฟดเร่งปรับขึ้นอัตราดอกเบี้ยอีก 0.75% ในการประชุมเดือนก.ย. นี้ เพื่อควบคุมเงินเฟ้อ จนกว่าเฟดจะแน่ใจว่าเงินเฟ้อจะปรับลงในระดับที่เฟดพอใจ ส่งผลให้ค่าเงินในภูมิภาคกลับมาอ่อนค่ารอบใหม่ หลังมีแรงซื้อกลับไปที่ดีดอลลาร์ เรามองเดือนก.ย. คาดว่าจะผันผวนในช่วง 2 สัปดาห์แรก เนื่องจากมีการเปิดเผยข้อมูลการจ้างงานนอกภาคเกษตรสหรัฐฯ ในวันศุกร์นี้ และวันที่ 13 ก.ย. จะมีการเปิดเผยดัชนีราคาผู้บริโภคสหรัฐฯ เดือนส.ค. เราคาดว่า fund flow ของต่างชาติน่าจะแผ่วลง และอาจจะมีแรงขายสุทธิในช่วงที่รอข้อมูลสำคัญ ๆ ของสหรัฐฯ กอปรกับราคาน้ำมันที่ยังทรงตัวในระดับสูงหลังซาอุฯ ส่งสัญญาณปรับลดกำลังการผลิตน้ำมัน เพื่อรับมือกับความผันผวนในซาอุฯ ราคาน้ำมันดิบเป็นอุปสรรคต่อการปรับลงของเงินเฟ้อโลก โดยเฉพาะในยุโรปที่เงินเฟ้อจะคงทำจุดสูงสุดเป็นประวัติการณ์

ตลาดหุ้นไทยบ่ายนี้ คาดว่า จะแกว่งในแดนลบ เรามองเดือนก.ย. เป็นเดือนที่จะมีการจ่ายปันผลระหว่างกาลเป็นจำนวนมาก และนักลงทุนต่างชาติน่าจะส่งเงินกลับประเทศ กดดันให้ค่าเงินบาทอ่อนค่า คาดว่าต่างชาติน่าจะซื้อสุทธิน้อยลงหรืออาจขายสุทธิ หลังจากที่ได้ซื้อสุทธิไปราว 5.2 หมื่นล้านบาทในเดือนส.ค. แล้ว แนะนำขายทำกำไรเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หรือรอจังหวะกลับเข้าตลาด

การวิเคราะห์ทางเทคนิค

SET Index ปรับฐาน ล้น ๆ ตีดกลับไม่ข้ามแถว ๆ 1,640 จุด แนะนำขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ่นแนะนำชื่อ BANPU, LANNA



การวิเคราะห์ทางเทคนิค

ล้น ๆ ตีดกลับไม่ข้ามแถว ๆ 982 จุด คาดว่าน่าจะย่อตัวกลับลงไปแถว ๆ 967 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 982-967 จุด รับรู้กำไร



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