

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ปรับตัวลงแรงในช่วงต้นลัปดาห์ สัปดาห์นี้คาดว่าตลาดหุ้นทั่วโลกจะยังคงผันผวน จากความกังวลเฟดอาจเร่งปรับขึ้น อัตราดอกเบี้ยอีก 0.75% นักลงทุนจะได้ติดตาม การประชุมธนาคารกลางสหรัฐฯ ประจำปีในวันสุดสัปดาห์นี้ เพื่อจับสัญญาณการ ปรับขึ้นอัตราดอกเบี้ยในเดือนหน้า ทางด้านยุโรปยังคงประสบบัญหาการขาด แคลนพลังงาน หลังมีรายงานข่าวว่า การส่งออกน้ำมันจากทุ่นเทียบเรือรับน้ำมันดิบ 2 ใน 3 แห่งในทะเลดำได้ถูกระจับ ซึ่งท่อดังกล่าวมีบริษัททรานสเนฟท์ของรัสเซีย เป็นผู้ถือหุ้นรายใหญ่ที่สุด ทั้งนี้การขาดแคลนพลังงานในยุโรปเป็นสาเหตุที่ทำให้ ราคาก๊าซ และถ่านหินในยุโรปยังคงทรงตัวในระดับสูง กดดันเงินเพื่อในผั่งยุโรป ยังคงแตะระดับสูงสุดเป็นประวัติการณ์ในเดือนก.ค. ที่ผ่านมา ทำให้นักลงทุนกังวล ภาวะเศรษฐกิจถดถอยในยุโรป

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบ sideway เช้านี้มีแรงซื้อ PTTEP, BANPU, LANNA ที่ได้อานิสงค์จากข่าวซาอุฯ อาจลดกำลังการผลิตน้ำมันเพื่อรับมือ กับความผันผวนของราคาดิบ นอกจากนี้หุ้น defensive อย่าง BH, BDMS มีแรงซื้อ เข้ามา รวมทั้งแรงซื้อเก็งกำไรหุ้น PRINC ที่คาดว่าจะได้แรงหนุนจากการขยาย ตัวอย่างก้าวกระโดดในการเข้าซื้อโรงพยาบาลเพิ่มอีกหลายแห่งในปีนี้และปี 2566 การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 1,627 จุด แนะนำ ขายเพื่อ หวังผลซื้อกลับเมื่ออ่อนตัว หุ้นแนะนำซื้อ PRINC, PR9





การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 975 จุด คาดว่าน่าจะย่อตัวกลับลงไปแถว ๆ 965 จด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 975-965 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

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