

Technical Analyzer

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Intraday

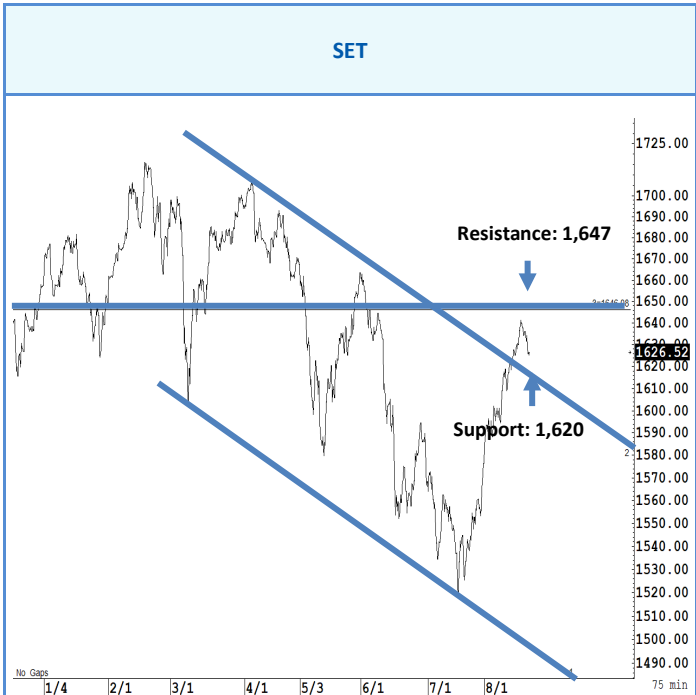
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นฮ่องกง จีนฟื้นตัวดี หลังจากที่เปิดตลาดปรับตัวลง จากปัจจัยหนุนในเรื่องการกระตุ้นเศรษฐกิจจีน หลังธนาคารกลางจีนปรับลดอัตราดอกเบี้ยเงินกู้ลูกค้าชั้นดี (LPR) ประเภท 1 ปีลง 0.05% และที่ 3.65% และปรับลดอัตราดอกเบี้ย LPR ประเภท 5 ปีลง 0.15% ในช่วงเช้านี้ เพื่อพยุงเศรษฐกิจจีนให้ฟื้นตัว เนื่องจากเศรษฐกิจได้รับผลกระทบอย่างหนักจากการแพร่ระบาดของโควิด-19 จีนยังคงใช้นโยบายควบคุมโควิดอย่างเข้มงวด รวมทั้งการหยุดตัวของภาคอสังหาริมทรัพย์จีนด้วย เรามองจีนปรับลด LPR ระยะสั้นน้อยกว่าตลาดคาด แต่ปรับลด LPR ระยะยาวมากกว่าตลาดคาด สะท้อนจีนพยายามปรับระดับประกอบภาคอสังหาฯ จีนที่ซบเซา เพื่อไม่ให้ทรุดตัวไปมากกว่านี้ สัปดาห์นี้คาดว่าตลาดหุ้นทั่วโลกจะยังคงผันผวนจากความกังวลเฟดอาจเร่งปรับขึ้นอัตราดอกเบี้ยอีก 0.75% นักลงทุนจะได้ติดตามการประชุมธนาคารกลางสหรัฐฯ ประจำปีในวันสุดสัปดาห์นี้ เพื่อจับสัญญาณการปรับขึ้นอัตราดอกเบี้ยในเดือนหน้า

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อ PTTEP และโรงกลั่นเข้ามา รวมทั้งหุ้น DELTA ทำให้ SET ยังคงแกว่งแคบ

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,620 จุด แนะนำ trading ต่อได้ หุ้นแนะนำชื่อ DELTA, BH



การวิเคราะห์ทางเทคนิค

สั้น ๆ ติดกลับไม่ข้ามแถว ๆ 981 จุด คาดว่าน่าจะย่อตัวกลับลงไปแถว ๆ 970 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 981-970 จุด รับรู้กำไร



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