

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นฮ่องกงและจีนปรับตัวลง จากข้อมูลเศรษฐกิจจีนที่ออกมาต่ำกว่าคาด ทั้งยอดค้าปลีกเดือนก.ค. ที่ปรับขึ้นเพียง 2.7% YoY ต่ำกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 5% การผลิตภาคอุตสาหกรรมเดือนก.ค. ของจีนขยายตัว 3.8% ต่ำกว่าที่ตลาดคาดที่ระดับ 4.6%

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า ปรับตัวในแดนบวก จากแรงซื้อหุ้นกลุ่มธนาคาร KBANK, SCB คาดว่าแบงก์จะปรับขึ้นอัตราดอกเบี้ยแบบค่อยเป็นค่อยไป เพื่อช่วยเหลือลูกค้า SMEs หรือกลุ่มเปราะบาง เข้านี้สภาพัฒน์เปิดเผยตัวเลข GDP ไตรมาส 2/65 ขยายตัว 2.5% เทียบกับ 2.3% ในไตรมาส 1/65 จากการเร่งตัวของภาคบริการและภาคการท่องเที่ยวที่ฟื้นตัว จากการผ่อนคลายมาตรการควบคุมการแพร่ระบาดของโควิด-19 ทางด้านการส่งออกและนำเข้าขยายตัวดี กอปรกับค่าเงินบาทที่อ่อนค่า ทำให้สนับสนุนให้การส่งออกโดยรวมขยายตัว เศรษฐกิจไทยในครึ่งปีแรกขยายตัว 2.4% คาดว่าเศรษฐกิจไทยในช่วงครึ่งปีหลังจะขยายตัวเร่งขึ้นจากการฟื้นตัวของภาคบริการ และการบริโภคภาคเอกชนที่ขยายตัวดี

### การวิเคราะห์ทางเทคนิค

SET Index แนวขึ้นใกล้ชนด้านแถว ๆ 1,627-1,635 จุด สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,620 จุด แนะนำ trading ต่อได้ หุ้นแนะนำชื่อ PTG, AS



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 980 จุด คาดว่าน่าจะมีฟื้นตัวกลับขึ้นไปแถว ๆ 990 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 980-990 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months  
**Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain  
**Neutral:** Share price may fall within the range of +/- 10% over the next 12 months  
**Take Profit:** Target price has been attained. Look to accumulate at lower levels  
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**Not Rated:** Stock is not within regular research coverage

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