

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าในส่วนใหญ่อยู่ในแดนบวก ยกเว้นตลาดหุ้นไต้หวันที่ได้รับผลกระทบจากการซื้อรมบของจีนในช่องแคบไต้หวันคาดว่าเสิร์จขึ้นในวันอาทิตย์นี้ รวมทั้งได้รับผลกระทบจากการที่จีนสั่งแบนสินค้าเกษตรจากไต้หวัน และอาจตัดความสัมพันธ์ทางธุรกิจอื่น ๆ ตามมา หลังจีนโกรธมากในประเด็นที่ไต้หวันแสดงออกและไม่ยึดความเป็นจีนเดียว นักลงทุนติดตามการเปิดเผยตัวเลขการจ้างงานนอกภาคเกษตรเดือนก.ค. ของสหรัฐฯ ที่จะประกาศในวันพรุ่งนี้ เรามองว่าเป็นปัจจัยสำคัญที่จะผลักดันให้ตลาดหุ้นสหรัฐฯ ฟิ้นตัวต่อ หากตัวเลขการจ้างงานไม่ต่ำกว่าระดับ 250,000 ตำแหน่ง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า น่าจะแกว่งในกรอบแคบ ๆ จากแรงขายในหุ้น PTTEP และโรงกลั่น เราคาดว่าราคาน้ำมันดิบ Brent จะขาดปัจจัยหนุนในระยะสั้นแล้ว มีแนวโน้มที่จะปรับตัวลงในกรอบ 90-105 ดอลลาร์/บาร์เรล แนะนำ ขายหุ้นพลังงาน โรงกลั่น และเปลี่ยนเป็นหุ้นโรงไฟฟ้า GULF, GPSC, BGRIM, EGCO, EA ส่วนหุ้นการเงิน SAWAD, MTC, TIDLOR เป็นการฟิ้นตัว หลังผ่านจุดต่ำสุดไปแล้ว

**การวิเคราะห์ทางเทคนิค**  
 SET Index แกว่งในกรอบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,580 จุด แนะนำ trading ต่อได้ คาดหวังในการตีกลับในรอบนี้ได้แถว ๆ 1,603 จุด หุ้นแนะนำซื้อ SAWAD, MTC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 958 จุด คาดว่าน่าจะฟิ้นตัวกลับขึ้นไปแถว ๆ 974 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 958-974 จุด รับรู้กำไร

## RHB Guide to Investment Ratings

- Buy:** Share price may exceed 10% over the next 12 months  
**Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain  
**Neutral:** Share price may fall within the range of +/- 10% over the next 12 months  
**Take Profit:** Target price has been attained. Look to accumulate at lower levels  
**Sell:** Share price may fall by more than 10% over the next 12 months  
**Not Rated:** Stock is not within regular research coverage

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