

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านับปรับตัวลงทุกตลาด กดดันจากราคาน้ำมันดิบที่ดิ่งลงต่อในเช้าวันนี้ ซึ่งรวมกับวันศุกร์แล้ว น้ำมันดิบหลุดตัวลงกว่า 35-40% หลังซาอุฯ ส่งสัญญาณทำสงครามราคาน้ำมันดิบ เป้าหมายเพื่อที่จะทวงคืนส่วนแบ่งทางการตลาดที่ตัวเองต้องเสียไปตั้งแต่ปี 2559 หรือ 2016 นับตั้งแต่มีความร่วมมือปรับลดกำลังการผลิตร่วมกับกลุ่มโอเปกพลัส (รัสเซีย) แต่สุดท้ายกลุ่มนี้ก็ล่มสลายไปเมื่อวันศุกร์ที่ผ่านมา ปัจจุบันซาอุฯมีต้นทุนน้ำมันอยู่ที่ราว 15-20 ดอลลาร์/บาร์เรล เพราะฉะนั้นซาอุฯ อาจจะบีบคู่แข่งที่มีต้นทุนสูงให้ต้องหยุดการผลิตในที่สุด ซึ่งราคาน้ำมันดิบก็จะกลับสู่สมดุล แต่ก่อนจะไปถึงจุดนั้น เาคาดว่าราคาน้ำมันดิบ Brent จะผันผวนในขาลง โดยมีแนวรับสำคัญอยู่ที่ 23 ดอลลาร์/บาร์เรล เาคาดว่าน่าจะเห็นราคาน้ำมันระดับดังกล่าวภายใน 1-2 เดือนนี้

ตลาดหุ้นไทยบ่ายนี้ ปรับตัวลงต่อ หลังในช่วงครึ่งเช้ามีติดกลับบ้างในกลุ่มที่ลงแรง เช่น ครอบคลุม PTT เรายังคงแนะนำให้ชะลอการลงทุนไว้ก่อน

การวิเคราะห์ทางเทคนิค

SET Index ปรับตัวลง บ่ายนี้คาดว่าแกว่งในกรอบแถว ๆ 1,250-1,300 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวแถว ๆ 1,227 จุด หุ้นแนะนำซื้อ ไม่มี

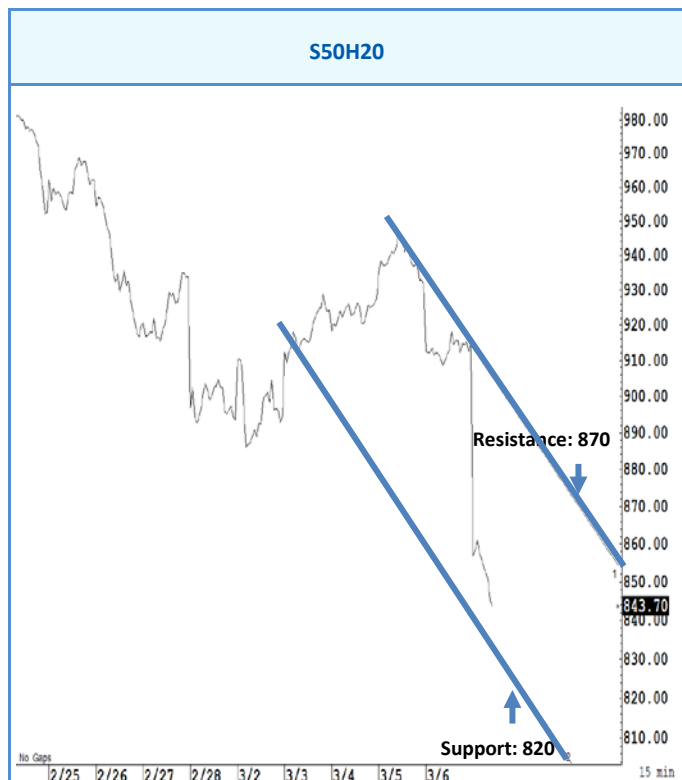


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแนวต้านแถว ๆ 870 จุด ยังคาดว่าผันผวนในขาลงต่อเนื่องที่แนวรับแถว ๆ 820 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 870-820 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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