

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก จีนประกาศปรับลดภาษีนำเข้าสินค้าบางประเภทจากสหรัฐฯ เพิ่มอีก 75,000 ล้านดอลลาร์ มีผลในวันที่ 14 ก.พ. นี้ เป็นการตอกย้ำว่าจีนเริ่มกลับเข้ามาดูแลและระดับประคองเศรษฐกิจโดยตรง และต้องการที่สงบศึกทางการค้ากับสหรัฐฯ หลังประธานาธิบดี จิ้น ผิง ออกมาบอกว่า จีนจะต้องบรรลุเป้าหมายทางเศรษฐกิจในปีนี้ แม้ว่าเกิดโรคระบาดในช่วงไตรมาส 1/63 ก็ตาม

ตลาดหุ้นไทยปรับตัวขึ้นในทิศทางเดียวกันตลาดหุ้นในภูมิภาค ค่าเงินบาทมีทิศทางอ่อนค่าในเช้าวันนี้ ยังไม่ข้ามระดับ 31.30 บาท/ดอลลาร์ คงทิศทางไม่ชัดเจนต่อไป เราเริ่มเห็นการทำ rotation อีกครั้ง หลังปัจจัยลบที่กดดันหลาย ๆ เรื่อง กำลังจะถูกปลดล็อก ทางด้านผู้อุปถ. ยืนยันว่า หากสถานการณ์เศรษฐกิจไทยยังไม่ดีขึ้น หลังปรับลดอัตราดอกเบี้ยนโยบายลงแล้ว ธปท. ยังมี policy space ที่พร้อมจะนำมาใช้ และมาตรการอื่น ๆ เข้ามาเพิ่มเติม step ต่อไปต้องไปดูการปรับลดประมาณการเศรษฐกิจไทยใหม่ในช่วงเดือนมี.ค. ของธปท. จึงจะบอกได้ว่ากนง. จะปรับลดอัตราดอกเบี้ยอีกหรือไม่ SCB ปรับลด MLR และอัตราดอกเบี้ยออมทรัพย์นิติบุคคล และเงินฝากประจำลง มองในแง่ NIM จะกระทบมากกว่า KBANK

### การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,522 จุด แนะนำซื้อเพื่อหวังผลติดกลับได้แถว ๆ 1,560 จุด ระวังถ้าไร หุ่นแนะนำซื้อ UNIQ, ITD



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,017 จุด น่าจะมีพื้นตัวกลับขึ้นไปแถว ๆ 1,045-1,050 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 1,017-1,050 จุด ระวังถ้าไร



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**Buy:** Share price may exceed 10% over the next 12 months

**Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

**Neutral:** Share price may fall within the range of +/- 10% over the next 12 months

**Take Profit:** Target price has been attained. Look to accumulate at lower levels

**Sell:** Share price may fall by more than 10% over the next 12 months

**Not Rated:** Stock is not within regular research coverage

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