

Technical Analyzer

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Intraday

ประเด็นสำคัญ

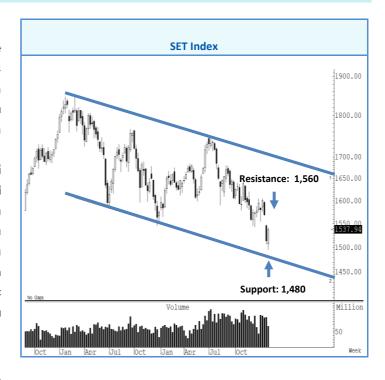
ตลาดหุ้นในเอเชียเช้านี้ส่วนใหญ่อยู่ในแดนบวก จีนประกาศปรับลดภาษี นำเข้าสินค้าบางประเภทจากสหรัฐฯ เพิ่มอีก 75,000 ล้านดอลลาร์ มีผลในวันที่ 14 ก.พ. นี้ เป็นการตอกย้ำว่าจีนเริ่มกลับเข้ามาดูแลและประคับประคองเศรษฐกิจ โดยตรง และต้องการที่สงบศึกทางการค้ากับสหรัฐฯ หลังประธานาธิบดีสี จิ้น ผิง ออกมาบอกว่า จีนจะต้องบรรลุเป้าหมายทางเศรษฐกิจในปีนี้ แม้ว่าจะเกิดโรค ระบาดในช่วงไตรมาส 1/63 ก็ตาม

ตลาดหุ้นไทยปรับตัวขึ้นในทิศทางเดียวกันตลาดหุ้นในภูมิภาค ค่าเงินบาทมี ทิศทางอ่อนค่าในเช้าวันนี้ ยังไม่ข้ามระดับ 31.30 บาท/ตอลลาร์ คงทิศทางไม่ ชัดเจนต่อไป เราเริ่มเห็นการทำ rotation อีกครั้ง หลังปัจจัยลบที่กดดันหลาย ๆ เรื่อง กำลังจะถูกปลดล็อค ทางด้านผู้ว่าธปท. ยืนยันว่า หากสถานการณ์เศรษฐกิจไทยยัง ไม่ดีขึ้น หลังปรับลดอัตราดอกเบี้ยนโยบายลงแล้ว ธปท. ยังมี policy space ที่พร้อม จะนำมาใช้ และมาตรการอื่น ๆ เข้ามาเพิ่มเติม step ต่อไปต้องไปดูการปรับลด ประมาณการเศรษฐกิจไทยใหม่ในช่วงเดือนมี.ค. ของธปท. จึงจะบอกได้ว่ากนง. จะ ปรับลดอัตราดอกเบี้ยลงอีกหรือไม่ SCB ปรับลด MLR และอัตราดอกเบี้ยออม ทรัพย์นิติบุคคล และเงินฝากประจำลง มองในแง่ NIM จะกระทบมากกว่า KBANK

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,522 จุด แนะนำ ซื้อ เพื่อหวังผลดีดกลับได้แถว ๆ 1,560 จุด รับรู้กำไร หุ้นแนะนำชื้อ UNIQ, ITD





การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,017 จุด น่าจะมีฟื้นตัวกลับขึ้นไปแถว ๆ 1,045-1,050 จุด

กลยุทธ์การลงทุน

แนะน้ำ trading ในกรอบระหว่าง 1,017-1,050 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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