

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าส่วนใหญ่อยู่ในแดนลบ ผลพวงจากเศรษฐกิจจีนมีแนวโน้มที่จะได้รับผลกระทบจากไวรัสโคโรนาที่แพร่ระบาดอย่างรวดเร็ว และอัตราการผลิตยังเพิ่มขึ้นแต่ระดับ 80% ตลาดหุ้นจีนเปิดทำการในวันแรกปรับตัวลงมากกว่า 8% โอบเปกเตรียมจัดประชุมฉุกเฉินในเดือนนี้ ก่อนการประชุมทั่วไปที่จะมีขึ้นในวันที่ 5-6 มี.ค. ซึ่งคาดว่าจะเป็นการถึงผลกระทบที่จีนเป็นผู้บริโภคน้ำมันรายใหญ่ อาจชะลอการบริโภค

ตลาดหุ้นไทยปรับตัวลงในทิศทางเดียวกันตลาดหุ้นในภูมิภาค ค่าเงินบาทยังคงมีทิศทางอ่อนค่า สำนักวิจัยหลายแห่งเริ่มปรับประมาณการเศรษฐกิจไทยในปีนี้อาจลดลงที่คาดว่าจะขยายตัว 2.8% ในปีนี้ ลงเหลือ 2.5-2.2% เราคาดว่าในการประชุมกนง. ในวันพุธนี้ (5) น่าจะมีการปรับลดอัตราดอกเบี้ยลง 0.25% เพื่อปรับระดับครองเศรษฐกิจไทย เนื่องจากยังมีปัจจัยภายในประเทศเรื่อง กัญชง และงบประมาณรายจ่ายที่ล่าช้ากว่าคาดเป็นปัจจัยกดดันอยู่

การวิเคราะห์ทางเทคนิค

SET Index มีแนวโน้มในขาลง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,500 จุด แนะนำ ซื้อเพื่อหวังผลดีกลับได้แถว ๆ 1,525-1,530 จุด หุ้นแนะนำซื้อ GULF, GPSC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,000-995 จุด น่าจะมีพื้นที่ตัวกลับขึ้นไปแถว ๆ 1,020 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 1,000-1,020 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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