

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าส่วนใหญ่ปิดทำการ เนื่องในวันตรุษจีน โดยตลาดหุ้นญี่ปุ่นปรับตัวลงราว 2% ตลาดหุ้นอินโดนีเซียปรับตัวลงราว 1.2% แต่ตลาดหุ้นไทยปรับตัวลงราว 2.9% นักลงทุนกังวลการแพร่ระบาดของไวรัสโคโรนาสายพันธุ์ใหม่ที่ยังมี ตัวเลขผู้ติดเชื้อเพิ่มขึ้นอย่างต่อเนื่อง ตัวเลขล่าสุดผู้ติดเชื้ออยู่ที่ 2,744 ราย เสียชีวิต 80 ราย ผู้ป่วยวิกฤต 461 ราย และสงสัยว่าติดเชื้อไวรัสอยู่ที่ 5,794 ราย คงต้องรอดตัวเลขของผู้ติดเชื้อมีอาการคงที่ หรือเพิ่มขึ้นในอัตราลดลงมาก ๆ ก่อนกลับเข้าตลาดหุ้นอีกครั้ง

ตลาดหุ้นไทยมีแรงขายในทุกกลุ่มอุตสาหกรรม ซึ่งเป็นความกังวลในหลายด้านที่ต้องรอเวลาค่อย ๆ ปลดล็อค เชื่อว่ารพท. น่าจะปรับลดอัตราดอกเบี้ยลงอีก 0.25% ในการประชุมครั้งหน้า (5 ก.พ. 63) จากสถานการณ์งบประมาณ 63 ล่าช้า ภัยแล้ง การท่องเที่ยวที่ซบเซาจากโรคระบาด และฝุ่น PM 2.5

การวิเคราะห์ทางเทคนิค

SET Index ผันผวน สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 1,548-1,550 จุด แนะนำขาย อาจมีเด็งแถว ๆ 1,500-1,480 จุด หุ้นแนะนำซื้อ BAM, GPSC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 1,030 จุด ยังคาดว่าอ่อนตัวกลับลงมาแถว ๆ 996 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 1,030-996 จุด ระวังกำไร

RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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